

Corporate Presentation Imaging CRO Business January, 2019



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Median Technologies is listed on Euronext Growth market ISIN: FR0011049824 - ticker: ALMDT

Median Technologies Imaging CRO Solutions



The Imaging CRO in Oncology

- A powerful blend of Technology, Science and Service
- iSee®, a unique imaging solution for clinical trials based on proprietary technology
- A team of talented and dedicated people



Company History



- **2002 Company created –** extracting the most meaning out of medical images
- 2006 LMS (iSee®) becomes a Medical Device Deployment to hospitals through the world
- **2009 first iCRO services:** First to large pharmas, Quintiles, then global
- **2016 iBiopsy® initiated:** Artificial Intelligence Platform in Imaging Diagnostics
- **2018 split iBiopsy® & iCRO –** Global reorganization
 - iCRO becomes a focused Business Unit, breakeven & sustainable
 - Offices in Europe (Sophia-Antipolis), USA (Woburn) and Asia (Shanghai, HK)

Oncology Imaging Solutions and Services



Bringing the power of Imaging Phenomics to the entire patient journey

- Develop cloud AI software solutions and services for the interpretation and monitoring of oncology imaging and cancer patients
- Standardize and automate the interpretation of medical images in oncology and assess patient response to therapy



CLINICAL TRIALS
Improve and optimize
the assessment of
new cancer
drugs in clinical trials



PATIENT CARE
Improve screening,
diagnosis and
monitoring standards
of cancer patients



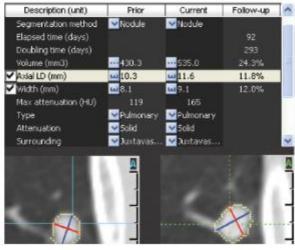


Imaging CRO Solutions and Services



Automated and standardized image management: iSee®







Identify

Quantify

Track

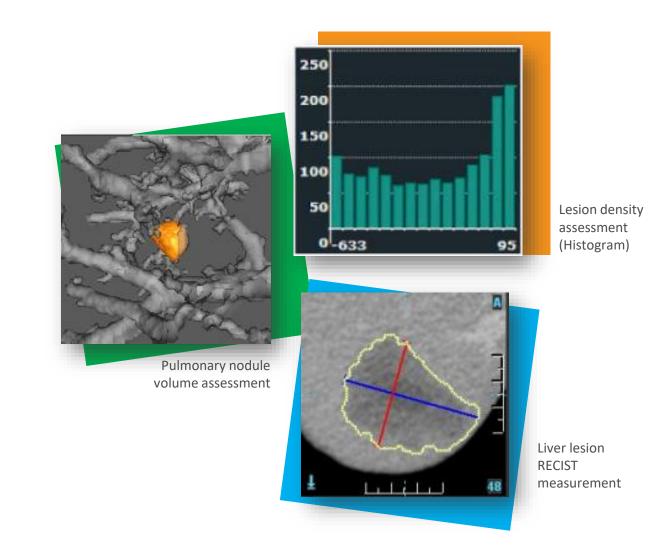
- Image analysis and data management platform
- Extracts more data from an image than any other system
- Delivers the highest quality data for better informed decisions

- Limits variability and increases reproducibility by automatically identifying, quantifying, and tracking lesions across all time points
- All readers use this advanced proprietary tool, accessed through a web-browser
- Based on a 510K FDA cleared platform

Scientific Expertise for Clinical Trials



- Immuno-oncology imaging criteria and experience
- Integrated assessment and side by side comparison of routine and advanced imaging biomarkers for more informed decisions (RECIST, iRECIST, mRECIST, irRC, RECIL, Lugano, RANO, volumetric assessment, etc.)
- Scientific expertise in imaging protocol design



What it Means for our Sponsors and Partners



Best choice for your study

For early phase studies:

Faster Go/No Go Decisions

- Access to advanced criteria and novel imaging biomarkers, seamless comparison to RECIST
- Short TAT with on-going reads
- Eligibility and Progressive Disease confirmation with provision of comprehensive report and images
- Integration of data into CRO/Sponsor database
- Engagement and flexibility of small dedicated experienced teams

What it means for you: More meaningful data in regard to disease evolution and faster Go/No Go decisions

For later phase studies:

FDA Registration

- Global reach, proven expertise
- Quality data generated by imaging system based on an FDA-cleared medical device
- January 2017 FDA audit with no findings
- Eligibility and Progressive Disease confirmation with comprehensive reports and images to support the evidence
- Approvals: 7 regulatory approvals, 4 indications and 3 drugs

What it means to you: Integrity of data, better dossiers for FDA submission and value dossiers for payers

For Partners:

The Best Imaging Partner

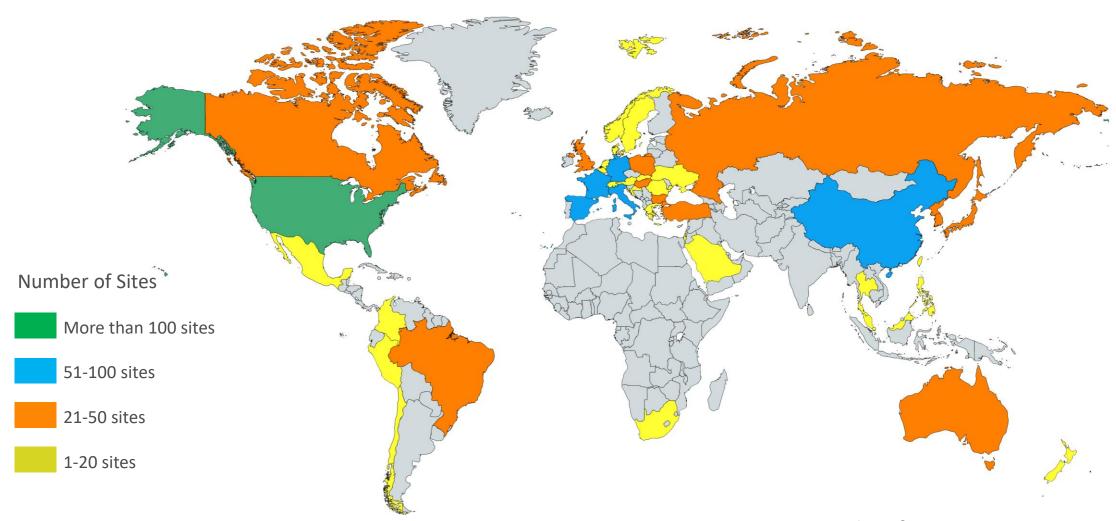
- True Integration at all operational and technical levels
 - Start-up activities: site initiation, feasibility, trainings with SIV, test transfer for CRA monitoring, escalation, etc.
- Consulting/ expertise to complement and enhance RFPs
- High engagement and flexibility of small dedicated teams
- Full end to end integration with AGmednet workflow tools

What it means for you: a differentiated offering for your biopharma sponsors

Experience Around the Globe



Geographic breakdown of site location by the number of unique sites



Experience by Phase (66 Studies)



Immunotherapy 16 Phase I trials

Including Trials with

Phase I/II trials

Phase II trials

Phase III trials

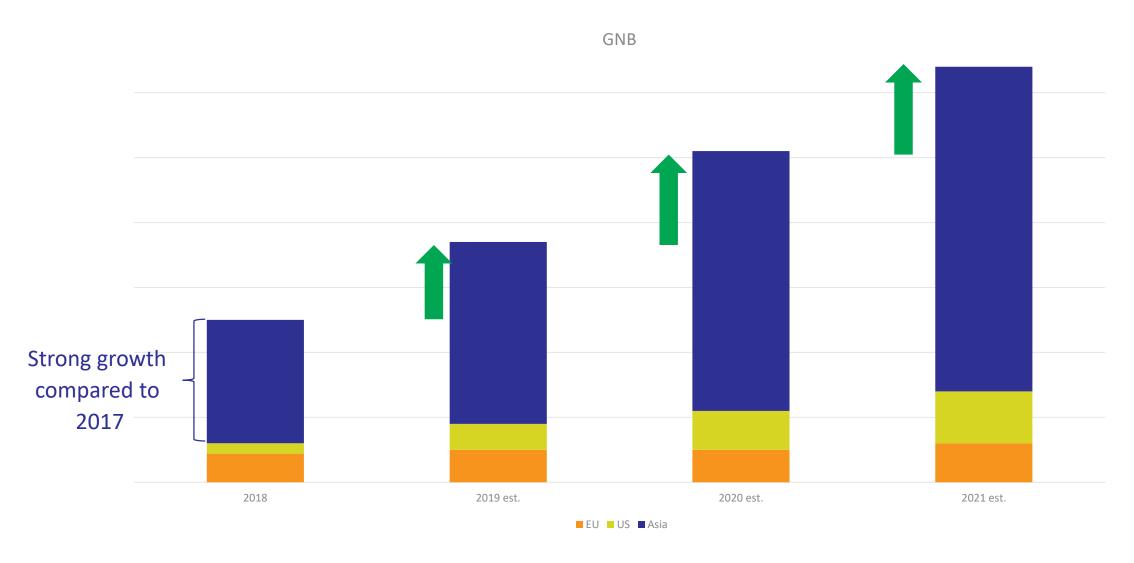
Supported 7 Regulatory
approvals!
3 Drugs for 4 Indications

Approved by some top 5 Audited by FDA & major pharmas

A Sustainable Plan for Growth



Pushed by development in China



Median Technologies Business Strategy in China



Chinese based entity delivering locally focused iCRO services to the Greater China market

2018

- Limited local presence (1 BD, 1PM)
- Gross New Business achieved well above target
- Signed most major Chinese big pharmas
- HK entity registered
- WFOE in Shanghai

2019

- Planning to register a Chinese JV that could go public in Hong Kong
- Potentially raising funds from Chinese investors
- Deploy operations in China, including local readers
- Become market leader in China

Wrap-Up



- Break-Even and Sustainable Business
- Amazing potential in China
- Looking for partners to grow further & faster





Our Core Values

Leading innovation with purpose

Combine the spirit of innovation with our passion and conviction to help cure cancer and other debilitating diseases.

Committing to quality in all we do

Be dedicated to quality in everything we do. Quality begins with us and we are committed to it.

Supporting our customers in achieving their goals

Listen to the needs of our customers and help make their goals our goals through our innovation, imaging expertise, superior services and quality solutions.

Putting the patient first

There is a person at the other end of the images we analyze who is counting on us to do everything we can to help make them healthier.



